

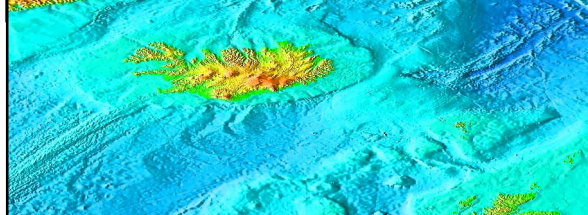


'Ireland's Offshore Hydrocarbon Resources'

Noel J Murphy
Petroleum Affairs Division, Department of Communications,
Marine and Natural Resources






IGI Conference: Ireland's Natural Resources 2006-2020, Dublin 15 November 2006



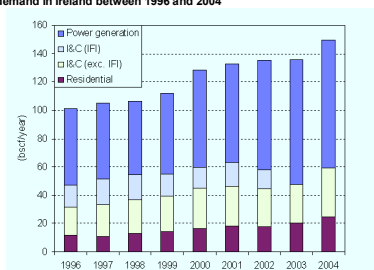
IRELAND'S PETROLEUM IMPORTS

Gas 81% of national demand
Oil 100% of national demand



Gas Supply vs Demand

Gas demand in Ireland between 1996 and 2004



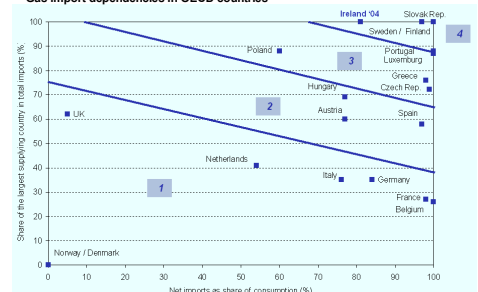
Source: CER: Gas Capacity Statement 2005 - www.cer.ie

Shows Irish gas demand (excl. IFI) rising by an average of 9% per annum between 1999 and 2004


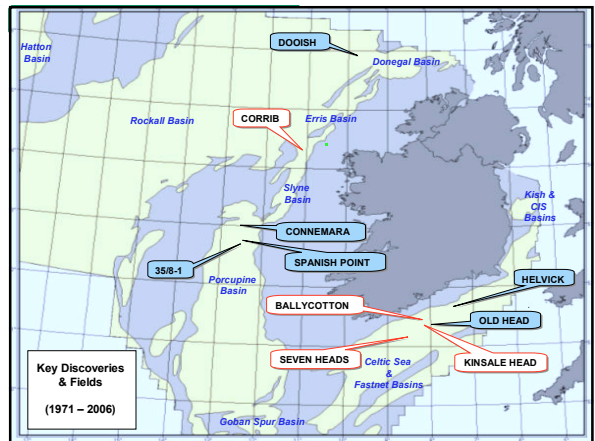
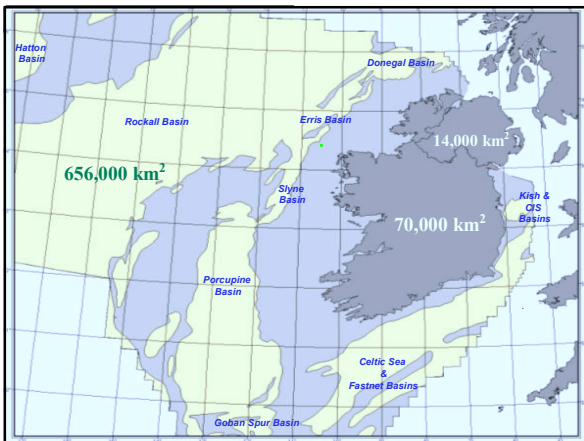
Gas Supply vs Demand

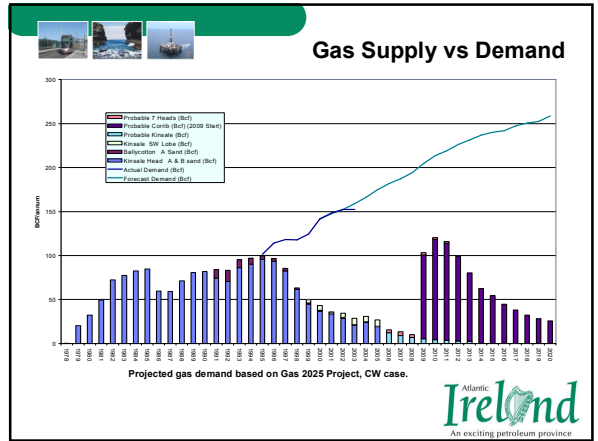
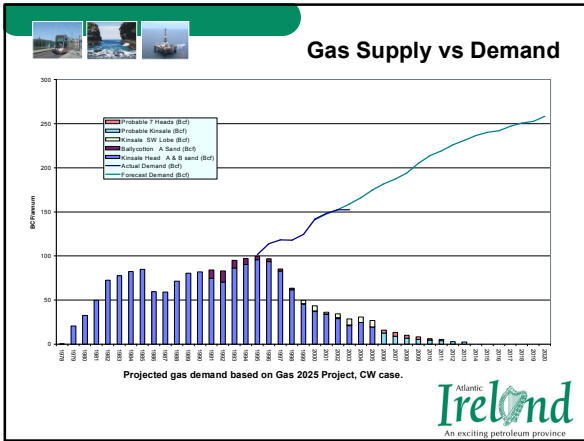
Gas import dependencies in OECD countries



Ireland is very exposed to supply constraints

Source: Eurogas 2004 Statistics & Flexibility in Natural Gas Supply and Demand, OECD / IEA 2002



- ### Agenda
- 1) E&P Activity Review
 - 3) Petroleum Systems & YTF Resources
 - 3) Provision of Data & Information
 - 4) Applied Research Programmes
 - 5) Conclusions



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